RECORDATION NO. Filed & Recorder

OCT 2 71972 -9 92 AM

A Ultrilliche territoriori

AMENDATORY AGREEMENT

dated as of October 15, 1972

AMENDING

CONDITIONAL SALE AGREEMENT

dated as of October 9, 1972

BETWEEN

PULLMAN INCORPORATED (Pullman-Standard division), Lessor

AND

CFSC LEASING CORP., Lessee

ASSIGNED ICC RECORDATION NO. 6769-A

## AMENDATORY AGREEMENT

This Amendatory Agreement dated as of the 15th day of October, 1972, between Pullman Incorporated (Pullman-Standard division), a Delaware corporation (hereinafter called the Vendor) and CFSC Leasing Corp., a Connecticut corporation (hereinafter called the Vendee).

WHEREAS, by Conditional Sale Agreement dated as of October 9, 1972 (hereinafter called the Conditional Sale Agreement), the Vendor agreed to construct, sell and deliver to the Vendee and the Vendee agreed to purchase the railroad equipment described in Annex B thereto; and

WHEREAS, the Vendor and the Vendee desire to amend the Conditional Sale Agreement to correct a typographical error.

NOW, THEREFORE, in consideration of the mutual promises, covenants and agreements hereinafter set forth, the parties hereto do hereby agree as follows:

- 1. Article 4 of the Conditional Sale Agreement is hereby amended by changing the date November 1, 1977 appearing in the fourth line of the fourth full paragraph thereof to read November 1, 1987.
- 2. The Conditional Sale Agreement as amended by this Agreement shall continue in full force and effect.

IN WITNESS WHEREOF, the parties hereto have executed or caused this instrument to be executed all as of the date first above written.

ATTEST:

Whan Odly Assistant Secretary

ATTEST:

Secretary

PULLMAN INCORPORATED (Pullman-Standard division)

Vice President

CFSC LEASING CORP.

y President

STATE OF Connecticut

) ss.: Beidgeport

On this D day of Odobel , 1972, before me personally appeared W.A. Thie , to me personally known, who, being by me duly sworn, says that he is the President of CFSC LEASING CORP., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My commission expires April 1,1973

STATE OF ILLINOIS )
) ss.:
COUNTY OF COOK )

On this 13th day of October, 1972, before me personally appeared STANLEY BROWN, to me personally known, who, being by me duly sworn, says that he is a Vice President of PULLMAN INCORPORATED (Pullman-Standard division), that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My commission expires February 24, 1974.